

aldahra 





**Our vision is to be a leader in innovative food solutions across the globe, partnering with stakeholders for sustainable agriculture and optimized supply chains.**

# GROUP PROFILE



GROUP PROFILE

 Braila Island - Romania

aldahra 



# A DIVERSIFIED BUSINESS PORTFOLIO

Al Dahra is a prominent multinational leader in agribusiness, specializing in the cultivation, production and trading of animal feed, essential food commodities and end-to-end supply chain management.

## Animal Feed

- 40+ forage varieties
- Roughage and grasses
- Feed commodities
- Supplements and additives

## Food

- Essential crops and grains (rice, flour, wheat, barley, corn and others)
- Fresh produce (citrus, dates, grapes, apples, olives, potatoes and others)
- Dairy (fresh milk and dairy products)



## Farming

- 400K acres land bank
- More than 60 farms across 5 continents



## Forage & Feed

- 3M MT Forage
- 17 forage processing lines
- Infrastructure spread across the globe for sourcing forage from long-term partners



## Grains & Specialty crops

- 3M MT of grains and fertilizers
- 300K MT storage facility in Fujairah



## Food & Rice

- 2 Rice Mills
- 2 Flour Mills
- 2 Fruit Packhouses
- 2 Dairy Farms
- 1 Olive Oil Processing Plant
- 500K MT of Rice
- 500K MT of Flour
- 150K MT of Fruits and Vegetables





# AN INTEGRATED AND UNIQUE BUSINESS MODEL

## WIDESPREAD GLOBAL INVESTMENTS AND GEOGRAPHIC FOOTPRINT

- Undisrupted** supply all year-round and across all seasons
- Widely Spread** supply sources leading to stable supply
- Mitigation** against climate change risks
- Mitigation** against economic and trade risks
- Strong** position to face commodity price volatility

## INTEGRATED INVESTMENT APPROACH AND BUSINESS MODEL

- End to end** control over the supply process
- Full integration** of supply, demand and logistics
- In-house** farming and long-term supply contracts
- Improved** control over quality of products
- Reduced** cost and increased competitiveness

## GLOBAL LOGISTICS CAPABILITIES AND STRONG RELATIONS WITH PORTS AND SHIPPING LINES

- In-house** logistics arm to manage local logistics
- Competitive** shipping rates leveraging group volumes
- One-stop** solution for inland transport and storage
- Continuous** delivery service on key trade lanes
- Access** to world-class logistics infrastructure

## COMMITMENT TO ENSURE LONG-TERM FOOD SECURITY ADDRESSING TRADE CHALLENGES

- Long-term** Government contracts and volumes
- Emergency** stock reserves rotated at all times
- Agility** of supply in times of global shortages
- Guaranteed** product availability for rushed orders
- Ability** to maneuver sourcing from various origins





# INVESTMENTS IN THE AGRIBUSINESS VALUE CHAIN



📷 Farming Operations - Serbia

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# A GLOBAL FOOTPRINT AND UNIQUE POSITION

Al Dahra has a widespread geographic footprint, with a workforce of 5,000 employees, operating in over 20 countries and catering to more than 45 markets, with a leading position in Asia and the Middle East.



**GCC**  
Grains  
Rice  
Forage  
Fruits & Vegetables  
Dairy & Livestock



**Asia**  
Forage  
Fruits & Vegetables



**America**  
Forage  
Feed Commodities



**Europe**  
Forage  
Grains  
Dairy & Livestock  
Fruits & Vegetables  
Feed Commodities



**Africa**  
Grains  
Forage  
Fertilizers  
Fruits & Vegetables  
Feed Commodities



**Australia**  
Forage

Europe	Africa	Australia	Asia	GCC	America
1. Greece	6. Egypt	10. Australia	11. India	14. KSA	16. USA
2. Italy	7. Morocco		12. Pakistan	15. UAE	
3. Serbia	8. Namibia		13. China		
4. Spain	9. South Africa				
5. Romania					



# SUPPLY CHAIN



## AL DAHRA / SUPPLY CHAIN



### Logistics Services

- Temperature-controlled warehousing and storage facilities
- Storage silos for raw and finished goods with continuous stock rotation
- Customs clearance coupled with loading and offloading services
- Inland transportation for container and bulk (trucking, railing)
- Air freight services
- Sea freight services including river barging
- Logistics operations management and door-to-door deliveries



### Capabilities

#### Established agreements with international shipping lines

- Shipping space availability guarantee
- Negotiating power and volumes' leverage

#### Established relations and track record with key outbound ports

- Ad-hoc solutions at port of loading and destination

#### Number one importer into the UAE

- Above 100K TEUS per annum (dry and reefer containers)
- Largest import container customer at Khalifa Port
- Amongst the top 5 importers of Jebel Ali Port.



largest forage exporter out of the United States and winner of the US President Commerce E-Award



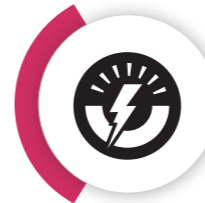
largest forage customer of the Port of Barcelona for many consecutive years



## ENVIRONMENTAL AND SOCIAL SUSTAINABILITY

Recognizing the challenges posed by climate change and global warming and the continuing decrease in cultivable land and diminishing water resources available for farming, Al Dahra emphasizes on keeping Water and Food Security at the core of its strategy.

Al Dahra believes that it has a responsibility towards end-consumers to enhance availability, accessibility and affordability of essential food commodities and crops.



### Energy Consumption Optimization

- First zero carbon emission farming project in the region in collaboration with Masdar
- 32 Acres Area
- 20 Mega Watt solar plant
- Significant energy and carbon emission reduction
- 112 lines of solar sheets
- PV Module 66K



### Water Consumption Optimization

- Land reclamation and irrigation development
- Drip irrigation systems for water usage optimization
- Farming satellite control
- Precision farming application



### Fertilizers Consumption Optimization

- Fertilizers and pesticides reduction programs
- Ground water preservation



# | FARMING



FARMING



📷 Farming Pivots - Toshka, Egypt

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### United States

#### California and Arizona

- Strategically located in forage growing areas
- 6 farms spread across Southern California and Arizona
- 30,000 acres of land
- 84K MT of alfalfa and other grass produced annually
- Onion and garlic farming
- 700K MT exported



### Romania and Spain

#### Braila Island, Romania

- Largest consolidated farm in Europe, 160 Km away from Bucharest
- 29 adjacent farms spread over 135,000 acres
- Full access to the Danube
- Close Proximity to Constanta port
- 40K MT grain silos
- 5 loading/offloading points across the island
- 7,000 vessels loading capacity
- 1,000 agricultural fleet size
- 300K MT annual output of Winter and Summer crops

#### Spain

- 26,000 acres of land
- 285K MT annual forage production
- 600K MT exporting



### Serbia, Belgrade

#### PKB Korporacija

- Acquisition of PKB Korporacija through a privatization tender
- 45,000 acres of farmland next to Belgrade, spread across 8 farms
- 55K MT grain silos
- Dairy farm comprising of 16,000 cows across 7 dairy sites
- 58 million liters of fresh milk annual production

#### Rudnap

- 310 acres apple orchard
- 500,000 apple trees
- 10K MT annually
- 5 different apple varieties
- Cold storage facilities

### Key Animal Feed Crops Farmed




Harvesting Operations - Romania



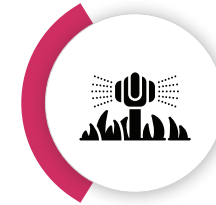


**Key Produce Farmed**

Potatoes	Corn	Citrus	Apples	Olives	Grapes	Dates
						

 Morocco

**AL DAHRA / FARMING**



**Egypt**

Three key farming projects:

**East Owainat**

- 15,000 acres cultivated
- 17,500 MT yearly production of Wheat
- 27,500MT yearly production of Potato
- 35,000MT yearly production of Alfalfa
- 3K MT yearly production of Onion

**Salheya**

- 3,000 acres cultivated
- More than 500 K Citrus Trees
- 25K MT per season
- 100 acres pomegranate

**Toshka**

- 37,400 acres cultivated (Phase I) and 70,000 acres to be cultivated (Phase II)
- 68K MT alfalfa yearly production
- More than 28,900MT Wheat yearly production
- Potato, Barley, Date Palm, Mango trees, Citrus trees, Grapes Trees.



**First zero carbon emission farming project in the region in collaboration with Masdar**

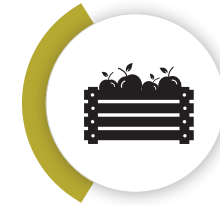
- 32 Acres Area
- 20 Mega Watt solar plant
- Significant energy and carbon emission reduction
- 112 lines of solar sheets
- PV Module 66K

**Morocco and Namibia**

- Morocco**
- 420 ha of Olives planted Area
  - Olives varieties (Arbosana/Arbequina/Koroniki/Menara/Haouziya)
  - 24 MT annual productions of Olives
  - Apples 475 acres producing around 8K MT

**Namibia**

- 200 acres of land
- 22,800 palm trees
- Different date varieties
- 35,000 grape trees
- Production of various table grape varieties



**Al Ain (UAE)**

**Organic Vegetables**

- 300 greenhouses and nethouses
- Organic vegetables production
- 3 MT production daily
- 4,000 date palm trees

**Dairy Farm**

- 2,000 cows of which 1,600 are milking
- 45,000 liters of fresh milk daily
- Organic dairy factory

**Organic Poultry**

- 20,000 Kg fresh organic chicken monthly



# | FORAGE & FEED



FORAGE & FEED



📍 Al Dahra Feed and Forage Sections

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## GEOGRAPHICALLY SPREAD OPERATIONS

- 3.5M MT sourcing and supply capacity annually
- 1.7 million MT in-house forage farming and production
- 30 processing and baling plants globally
- Long-term agreements with forage farmers and growers
- Geographically diverse footprint across continents
- Leading position in Asia and the Middle East
- Long-term supply contract with the UAE government
- 40+ products portfolio including different varieties and grades
- Presence across the entire supply chain (farming, sourcing, processing, and distribution...)
- Leading market position across the GCC, Far East, North Africa, Levant and mediterranean countries
- Pioneer in innovative forage products development



**Forage, Roughage,  
Grasses**



**Feed  
Commodities**



**Additives and  
Supplements**



### Dairy Channel

- Dry Cows
- Transitioning Cows
- Lactating Cows
- Milking Cows



### Livestock Channel

- Camels
- Sheep
- Goats
- Beef Cattle



### Other Channel

- Horses
- Rabbit
- Poultry





# A RICH AND DIVERSE PRODUCT PORTFOLIO

## FORAGE PRODUCTS

### Hay Products

Suncured Alfalfa  
Dehydrated Alfalfa  
Oaten Hay

### Grass Products

*available in both Suncured  
and Dehydrated forms*

Rhodes Grass  
Ryegrass Hay  
Sudan Grass  
Bermuda Grass  
Fescue Grass  
Bluegrass Hay  
Timothy Hay  
Klein Grass

## ROUGHAGE PRODUCTS

### Straw Products

Ryegrass Straw  
Fescue Straw  
Bluegrass Straw  
Wheat Straw  
Barley Straw  
Rice Straw  
Oaten Straw

### Other Hay Products

Blended Hay  
Corn Silage

## FEED COMMODITIES

### Hay & Straw Pellets

Alfalfa Pellets  
Rice Husk Pellets  
High Fiber Pellets  
Wheat Bran Pellets  
Wheat Straw Pellets  
Ryegrass Pellets

### Other Commodities

Sugar Beet Pulp  
Cottonseed  
Feed Barley  
Feed Wheat  
Feed Corn  
Sorghum  
DDGS  
Citrus Pulp  
Molasses  
Sunflower Meal I Seed  
Rapeseed Meal I Seed  
Soybean Meal I Seed  
Fish Meal  
Palm Kernal Expeller  
Compound Commodity  
Pellets

## ADDITIVES AND SUPPLEMENTS

### Additives

Vitamins and Minerals  
Amino Acids

### Supplements

TMR Feeds  
Engineered-to-Order  
Feeds



📷 Harvesting Operation - Romania



# WIDESPREAD FORAGE FARMING AND PROCESSING OPERATIONS

## USA

- Top US forage exporter to the Asia and the Middle East
- Awarded the US presidential “E” award for exports
- 40 years of leading industry experience
- Farms in Arizona and Southern California
- 30K acres of farming land for forage cultivation
- 3 processing plants in Washington State, California, Arizona
- 700K MT annual processing and trading capacity

USA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL	✓ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
	✓ SUPPLY CHAIN MANAGEMENT											

## SPAIN

- Largest forage producer in Spain and across Europe
- 22K acres of farming land for forage cultivation
- 5 processing plants in Ivars, Bellvis, Linyola, Bujaraloz, vilasama
- 650K MT annual trading and sourcing capacity
- Cutting-edge dehydration and packing technologies
- Well-equipped warehousing and storage facilities
- Modern in-house laboratory for forage nutritional testing
- Long-term relations with the port of Barcelona

SPAIN - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL	✓ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
	✓ SUPPLY CHAIN MANAGEMENT											

## ITALY

- Leader in forage and feed trading and distribution
- 650K MT annual trading capacity
- Long standing relations with preferred suppliers

ITALY - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL	✗ OWN FARMING											
	✗ FARMING LONG-TERM CONTRACTS											
	✗ PROCESSING											
	✓ TRADING											
	✓ SUPPLY CHAIN MANAGEMENT											

## CHINA

- Grain sales
- Animal husbandry and fishery feed sales
- Agricultural and side-line products sales
- Trade brokerage
- Social and economic consulting services and technology import and export



Alfalfa Cultivation - Spain



**ROMANIA**

- Own farming coupled with long-term exclusive supply
- Agreements with forage producers and alfalfa growers
- 24K acres of farming land for forage cultivation
- 3 processing plants in Prundu, Visani, Lebada
- 300K MT annual processing capacity
- State-of-the-art processing and packing facilities

**SERBIA**

- Own farming capabilities with the infrastructure to work with forage producers and alfalfa growers
- 10K acres of farming land for forage cultivation
- 1 processing plant in Belgrade
- 130K MT annual processing capacity

**SOUTH AFRICA**

- Sourcing platform for alfalfa and other grass varieties
- Solid relationships and secure supply contracts with farmers, forage growers and agriculture cooperatives
- (Pipeline) pressing plant set up and local logistical services
- 60K MT annual capacity

**EGYPT**

- 22K acres of farming land in East Owaynat and Toshka dedicated to forages and other crops cultivation
- (pipeline) 1 processing plant in Toshka
- 130K MT of annual trading capacity

**AUSTRALIA**

- Sourcing platform focusing on oaten hay
- Dedicated to serving key customer base in Japan, China, Korea
- 1 processing plant
- 40K MT annual processing capacity

ROMANIA AND SERBIA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓	OWN FARMING										
	✗	FARMING LONG-TERM CONTRACTS										
	✓	PROCESSING										
	✓	TRADING										
✓	SUPPLY CHAIN MANAGEMENT											

SOUTH AFRICA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✗	OWN FARMING										
	✓	FARMING LONG-TERM CONTRACTS										
	✗	PROCESSING										
	✓	TRADING										
✓	SUPPLY CHAIN MANAGEMENT											

EGYPT - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓	OWN FARMING										
	✗	FARMING LONG-TERM CONTRACTS										
	✓	PROCESSING										
	✓	TRADING										
✓	SUPPLY CHAIN MANAGEMENT											

AUSTRALIA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✗	OWN FARMING										
	✓	FARMING LONG-TERM CONTRACTS										
	✓	PROCESSING										
	✓	TRADING										
✓	SUPPLY CHAIN MANAGEMENT											





# GRAINS & SPECIALTY CROPS

GRAINS & SPECIALTY CROPS

© Al Dahra Grains Sections

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## GEOGRAPHICALLY SPREAD OPERATIONS

### GRAINS FARMING AND TRADING

- Largest grains trader in Constanta with farming and sourcing capabilities in the Black Sea region.
- Various types of Winter and Summer crop varieties: wheat, barley, soybeans, sunflowers, sugar beet, corn, combined feed
- More than 500K MT annual Grains capacity from Al Dahra's Farms
- Easy access to the Danube river with harbor loading facilities
- Dedicated ports and grains' storage silos at origins
- Containerized or bulk vessels deliveries across the globe
- (Pipeline) acquisition of a logistics operator at Constanta Port

### GRAINS TRADING HUB IN THE UAE

- Strategic grains storage and distribution hub in Fujairah, UAE
- 20 silos with a total storage capacity of 300K MT
- 2 Buhler cranes; offloading capacity of 1,200 MT per hour and loading capacity of 600 MT per hour
- Storage and continuous rotation of wheat, corn, barley and rice
- Strategic Food Security grains permanent inventory
- Agreements with global farmers and suppliers for grains sourcing (Black Sea, Australia, North/South America, Europe)



Grains



Specialty Crops



Fertilizers



Sunflowers Cultivation - Romania



FOOD & RICE

FOOD & RICE



Al Dahra Rice Sections

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# SUPERIOR RICE MILLING INFRASTRUCTURE

## RICE

- Finest varieties of Basmati and non-Basmati rice
- Annual processing capacity of 260K MT
- Annual trading capacity of 500K MT
- The plant has a processing capacity of white rice at 20 tons per hour with production Capacity of 120K MT per year
- 40 rice storage silos, each with a 750 MT capacity, with controlled temperatures (between 16 to 18 degrees)
- Finished goods warehouse has with of 4,500 MT storage capacity (in 40kg bags) with temperature control
- High speed fully automated bulk bagging, taping, strapping and consumer packaging with capacity of 20 tons per hour
- Strategically located factories in India, Pakistan and UAE



**The biggest Rice Factory in the MENA region**



**Largest Fully Automated Plant in a Single Hub in India**



**Largest Fully Automated Rice Mill in Pakistan**

**Our Retail Brand: Al Hosn**



© Kizad Rice Mill - Abu Dhabi, UAE



## SUPERIOR FLOUR MILLING INFRASTRUCTURE

### FLOUR

- Al Dahra's stake in Loulis Mills, Greece-based leading flour miller
- 500K MT flour annual production capacity
- 80K MT total grains storage capacity
- 120 different flour products + 800 different baking ingredients products
- 25% share of the Greek market; leader in the Balkan area
- 3 privately owned distribution centers in Greece
- High-tech in-house laboratories
- In-house experimental and pilot bakeries

### Genera Toshevo

**Bulgaria Mill Flour mill located in the heart of Bulgaria's Dobrich wheat growing region**

- Processing capacity 130 tons/day
- 10,000 tons wheat silo
- State of the art flour mixing system
- Modern Quality Control Lab

### Keratsini Piraeus Port

**strategic location in the largest port in Greece with private dock**

- Dock capacity: 150 MT per hour
- Grinding capacity: 300 MT per day
- Grain silos capacity: 20K MT
- Flour silos capacity: 5K MT
- Research and development

### Sourpi Magnesia Port

**private port with loading and offloading services**

- 7 production lines with grinding capacity of 1K MT per day
- Grain silos capacity: 55K MT
- Flour silos capacity: 5K MT
- Bagged products warehouse
- Modern organic mill and pellet press

**Our Retail Brand: Loulis**



Flour Milling - Loulis, Greece



## SUPERIOR DAIRY PRODUCTION INFRASTRUCTURE

### Fresh Milk

- 19,000 milking cows across the UAE and Serbia
- 50,000 liters of fresh milk daily

### Cheese Production

- Cheese production facilities in UAE
- 50 MT of cheese produced annually
- 13 types of cheeses: Halloumi, Bulgari, Nabulsi, Shilal, Akawi, Shanklish, Kashkaval, Majdoui, Baladi and others



### Organic Production

- 20 organic milking cows in UAE
- 250 liters of organic milk daily
- 60 MT of organic cheese produced yearly



© Dairy Production - Al Ain, UAE



## 150K MT OF FRESH PRODUCE ANNUALLY FARMED, SOURCED AND SUPPLIED

### Citrus

- Citrus cultivation and supply in Egypt
- Wide citrus varieties: oranges, mandarin, grapefruit and lemon
- Automated state-of-the-art citrus packhouse and storage facility
- MAR Roda - GLocalScan VI - 8 lanes packing capacity of 350 MT daily
- Cooling and main fridge holding facilities up to 1,000 Pallets



### Apples

- 310 acres apple orchard in Serbia
- 500,000 apple trees / 10K MT annual production
- 5 apple varieties: Gala, Golden Delicious, Granny Smith, Red Delicious and Fuji
- Automated state-of-the-art citrus packhouse and storage facility
- MAR Roda - GLocalScan 7 - 4 lanes packing capacity of 100 MT daily
- Cold storage facilities up to 8K MT



### Our Retail Brands

Citrus, Apples, Grapes,  
Dates, Pomegranates



© Citrus Cultivation, Egypt



### Grapes

- Grapes cultivation in Namibia
- Wide varieties: Prime, Early Sweet , Sugraone, Flame, Crimson and Red Globe
- Total export around 350,000 cartons annually from both countries



### Dates

- Dates cultivation in Namibia and the UAE
- 30,000 palm trees
- Wide varieties: Barhee, Majdool, Khalas, Lulu, Shrasi and Khenezi



### Pomegranates

- Egypt (contracted growers) and Morocco (sourcing)
- Main variety: Wonderful



### Our Retail Brands

Citrus, Apples, Grapes,  
Dates, Pomegranates



Apples Packhouse - Serbia



### Tomatoes

- 25 acres of greenhouses in the UAE for tomato cultivation, with in-house nursery
- Year round (365 days) supply and distribution
- Retail brand Mahalli in local supermarkets
- 180,000 snack tomato plants cultivated
- Closed water cycle generating 70% savings
- 100% climate control and pesticides reduction



### Olives

- 3,000 acres for olive farming in Morocco
- 840,000 olive trees / 4K MT annual production
- Extra virgin olive oil production
- 750 MT of olive oil produced per annum
- Retail brand Oliva distributed internationally



Our Retail Brand  
Olive Oil

*Oliva*  
extra virgin olive oil

Our Retail Brand  
Tomatoes

محلي  
mahalli



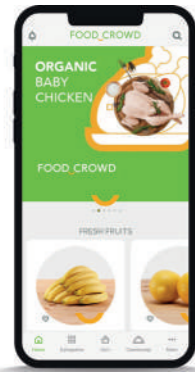
© Tomato Greenhouses – Al Ain, UAE



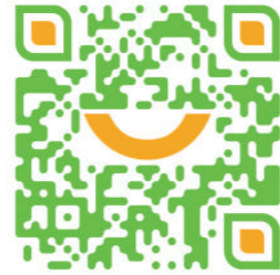
## Passion for Food and Community

Food Crowd, Al Dahra's online shop, delivers groceries sourced from our farms and other local growers in the UAE. The platform counts with a selection of fruits, vegetables, dairy, fresh meats, pantry items, and beverages, handpicked by the team with strict quality control and hygiene standards, providing competitive prices and quick delivery. Food Crowd aims to bring epicurean communities together by connecting through the food they cook, eat and serve to friends and families. Therefore, implementing an interactive Community Page with curated recipes, video tutorials, and tips that wholesomely improve people's lifestyle. Shopping is available through our website [www.foodcrowd.com](http://www.foodcrowd.com), IOS and Android apps, as well as WhatsApp shopping.

For more information visit  
[www.foodcrowd.com](http://www.foodcrowd.com)



# FOOD CROWD







© Potato Cultivation – East Owaynat, Egypt









**Al Dahra Group Sole Proprietorship LLC**


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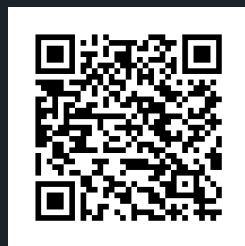
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