

aldahra



we nurture the world

| GROUP PROFILE

📍 Braila Island - Romania

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A DIVERSIFIED BUSINESS PORTFOLIO

Al Dahra is a prominent multinational leader in agribusiness, specializing in the cultivation, production and trading of animal feed, essential food commodities and end-to-end supply chain management.

Animal Feed

- 40+ forage varieties
- roughage and grasses
- feed commodities
- supplements and additives

Food

- essential crops and grains (rice, flour, wheat, barley, corn and others)
- fresh produce (citrus, dates, grapes, apples, olives, potatoes and others)
- dairy (fresh milk and dairy products)





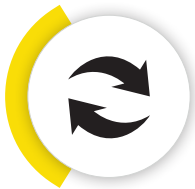
Farming

- 400K acres land bank
- more than 60 farms across 4 continents



Processing

- 17 Forage processing plants
- 3 Rice Mills
- 2 Flour Mills
- 2 Fruit Packhouses
- 2 Dairy Farms



Trading

annual supply and trading capacity:

- 500K MT of rice
- 500K MT of flour
- 1M MT of grains and fertilizers
- 150K MT of fruits and vegetables



Logistics

- 2.5M MT annual shipping volume, equivalent to 175K TEUs



AN INTEGRATED AND UNIQUE BUSINESS MODEL

WIDESPREAD GLOBAL INVESTMENTS AND GEOGRAPHIC FOOTPRINT

Undisrupted supply all year-round and across all seasons
Widely Spread supply sources leading to stable supply
Mitigation against climate change risks
Mitigation against economic and trade risks
Strong position to face commodity price volatility

INTEGRATED INVESTMENT APPROACH AND BUSINESS MODEL

End to end control over the supply process
Full integration of supply, demand and logistics
In-house farming and long-term supply contracts
Improved control over quality of products
Reduced cost and increased competitiveness

GLOBAL LOGISTICS CAPABILITIES AND STRONG RELATIONS WITH PORTS AND SHIPPING LINES

In-house logistics arm to manage local logistics
Competitive shipping rates leveraging group volumes
One-stop solution for inland transport and storage
Continuous delivery service on key trade lanes
Access to world-class logistics infrastructure

COMMITMENT TO ENSURE LONG-TERM FOOD SECURITY ADDRESSING TRADE CHALLENGES

Long-term Government contracts and volumes
Emergency stock reserves rotated at all times
Agility of supply in times of global shortages
Guaranteed product availability for rushed orders
Ability to maneuver sourcing from various origins



**Procurement
and Sourcing**



**Farming and
Cultivation**



**Milling and
Processing**



**Storage and
Warehousing**



**Shipping and
Distribution**

**END-TO-END
SUPPLY CHAIN**



INVESTMENTS IN THE AGRIBUSINESS VALUE CHAIN





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A GLOBAL FOOTPRINT AND UNIQUE POSITION

Al Dahra has a widespread geographic footprint, with a workforce of 5,000 employees, operating in over 20 countries and catering to more than 45 markets, with a leading position in Asia and the Middle East.



GCC

Grains
Grains (Rice)
Forage
Fruits & Vegetables
Dairy & Livestock



Asia

Grains (Rice)
Forage



America

Grains
Forage
Feed Commodities
Fruits & Vegetables



Europe

Grains
Forage
Dairy & Livestock
Fruits & Vegetables



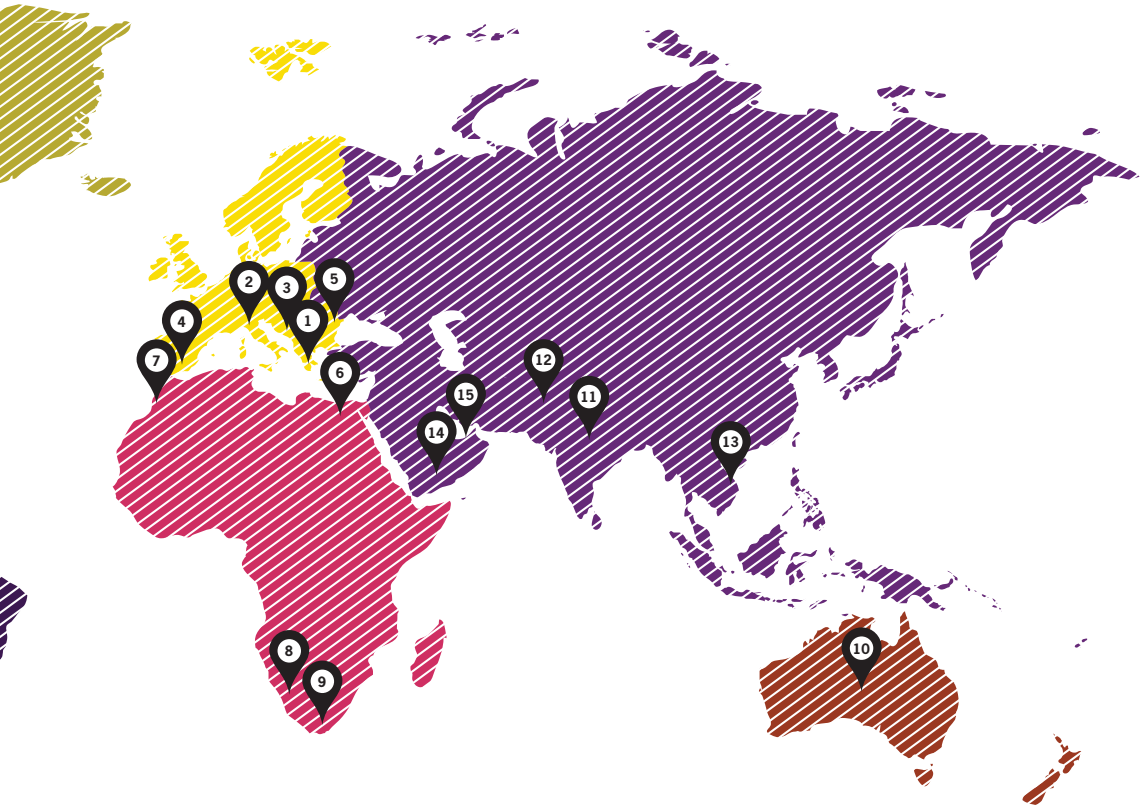
Africa

Grains
Forage
Fertilizers
Fruits & Vegetables



Australia

Forage



Europe

1. Greece
2. Italy
3. Serbia
4. Spain
5. Romania

Africa

6. Egypt
7. Morocco
8. Namibia
9. South Africa

Australia

10. Australia

Asia

11. India
12. Pakistan
13. Vietnam

GCC

14. KSA
15. UAE

America

16. USA (East Coast)
17. Mexico

| SUPPLY CHAIN





Logistics Services

- Temperature-controlled warehousing and storage facilities
- Storage silos for raw and finished goods with continuous stock rotation
- Customs clearance coupled with loading and offloading services
- Inland transportation for container and bulk (trucking, railing)
- Air freight services
- Sea freight services including river barging
- Logistics operations management and door-to-door deliveries



Capabilities

Established agreements with international shipping lines

- shipping space availability guarantee
- negotiating power and volumes' leverage

Established relations and track record with key outbound ports

- ad-hoc solutions at port of loading and destination

Number one importer into the UAE

- roughly 110K TEUs per annum
- largest customer of Khalifa port
- amongst the top 5 customers of Jebel Ali port



largest forage exporter out of the United States and winner of the US President Commerce E-Award



largest forage customer of the Port of Barcelona for many consecutive years

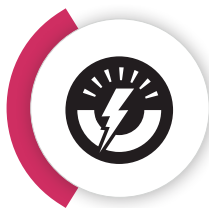
| FOOD SECURITY



ENVIRONMENTAL AND SOCIAL SUSTAINABILITY

Recognizing the challenges posed by climate change and global warming and the continuing decrease in cultivable land and diminishing water resources available for farming, Al Dahra emphasizes on keeping Water and Food Security at the core of its strategy.

Al Dahra believes that it has a responsibility towards end-consumers to enhance availability, accessibility and affordability of essential food commodities and crops.



Energy Consumption Optimization

- 20MW solar plant development in Egypt powering a 30K acres farming project in Toshka
- biomass applications for agricultural waste recycling



Water Consumption Optimization

- land reclamation and irrigation development
- drip irrigation systems for water usage optimization
- farming satellite control
- precision farming application



Fertilizers Consumption Optimization

- fertilizers and pesticides reduction programs
- ground water preservation

| FARMING

An aerial photograph of a large-scale agricultural irrigation system in Toshka, Egypt. The image features several large, circular pivot irrigation wheels, each with a central pivot point and multiple radial arms extending outwards. The crops within these wheels are a vibrant green, indicating they are well-watered. The wheels are separated by long, straight earthen canals. In the background, there are more rectangular agricultural plots and some buildings, suggesting a developed farming area. The overall scene is a mix of circular and rectangular patterns, creating a unique landscape.



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United States

California and Arizona

- strategically located in forage growing areas
- 6 farms spread across Southern California and Eastern Arizona
- 30,000 acres of land
- 40,000 MT of alfalfa and other grass produced annually
- onion and garlic farming



Romania and Spain

Braila Island, Romania

- largest consolidated farm, 160 Km away from Bucharest
- 29 adjacent farms spread over 140,000 acres
- full access to the Danube
- proximity to Constanta port
- 40,000 MT grain silos
- 5 ports across the Island
- 7,000 vessels loading capacity
- 1,000 agricultural fleet size
- 500,000 MT annual output of Winter and Summer crops

Spain

- 21,000 acres of land
- 370,000 MT annual forage production



Serbia

PKB Korporacija

- acquisition of PKB Korporacija through a privatization tender
- 45,000 acres of farmland next to Belgrade, spread across 8 farms
- 55,000 MT grain silos
- dairy farm comprising of 9,000 cows across 7 dairy sites
- 65 million liters of fresh milk annual production

Rudnap

- 500 acres apple orchard
- 500,000 apple trees
- 10,000 MT annually
- 5 different apple varieties
- cold storage facilities

Key Animal Feed Crops Farmed









Egypt

Three key farming projects:

East Owaynat

- 3,000 acres cultivated

Salheya

- 14,000 acres cultivated

Toshka

- 30,000 acres cultivated (Phase I) and 70,000 acres to be cultivated (Phase II)

First zero carbon emission farming project in the region in collaboration with Masdar

- 200 km overhead powerlines
- 20 Mega Watt solar plant
- significant energy and carbon emission reduction



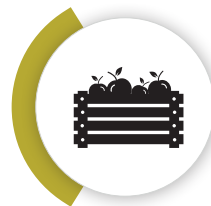
Morocco and Namibia

Morocco

- super intensive olive farming
- 3,000 acres of land
- 840,000 olive trees
- 6,000 tons of olives annually
- 1,500 tons of olive oil produced per annum

Namibia

- 500 acres of land
- 25,000 palm trees
- different date varieties
- 35,000 grape trees
- production of various table grape varieties



Al Ain (UAE)

Organic Vegetables

- 300 greenhouses and nethouses
- organic vegetables production
- 3 tons production daily
- 4,000 date palm trees

Dairy Farm

- 1,600 milking cows
- 45,000 liters of fresh milk daily
- organic dairy factory

Organic Poultry

- 20,000 Kg fresh organic chicken monthly
- organic eggs production

Key Produce Farmed

Potatoes



Corn



Citrus



Apples



Olives



Grapes



Dates



| TRADING





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GEOGRAPHICALLY SPREAD OPERATIONS

GRAINS FARMING AND TRADING

- grains farming and sourcing in the Black Sea (Romania / Serbia)
- various types of Winter and Summer crop varieties: wheat, barley, soybeans, sunflowers, sugar beet, corn, combined feed
- 500,000 MT annual capacity production of Grains and Fertilizers
- easy access to the Danube river with harbor loading facilities
- dedicated ports and grains' storage silos at origins
- containerized or bulk vessels deliveries across the globe
- (*pipeline*) acquisition of a logistics operator at Constanta Port

GRAINS TRADING HUB IN THE UAE

- strategic grains storage and distribution hub in Fujairah, UAE
- 20 silos with a total storage capacity of 300,000 MT
- 2 Buhler cranes; offloading capacity of 1,200 tons per hour and loading capacity of 600 tons per hour
- storage and continuous rotation of wheat, corn, barley and rice
- strategic Food Security grains permanent inventory
- agreements with global farmers and suppliers for grains sourcing (Black Sea, Australia, North/South America, Europe)



Grains



Compound Feed



Fertilizers







ANIMAL FEED

GEOGRAPHICALLY SPREAD OPERATIONS

- 3 million MT sourcing and supply capacity annually
- 1.7 million MT in-house forage farming and production
- 17 processing and baling plants globally
- long-term agreements with forage farmers and growers
- geographically diverse footprint across continents
- leading position in Asia and the Middle East
- long-term supply contract with the UAE government
- 40+ products portfolio including different varieties and grades



**Forage, Roughage,
Grasses**



**Feed
Commodities**



**Additives and
Supplements**



Dairy Channel

- Dry Cows
- Transitioning Cows
- Lactating Cows
- Milking Cows



Livestock Channel

- Camels
- Sheep
- Goats
- Beef Cattle



Other Channel

- Horses
- Rabbit
- Hogs
- Poultry



A RICH AND DIVERSE PRODUCT PORTFOLIO

FORAGE PRODUCTS

Hay Products

Suncured Alfalfa
Dehydrated Alfalfa
Oaten Hay

Grass Products

*available in both
Suncured and
Dehydrated forms*

Rhodes Grass
Ryegrass Hay
Sudan Grass
Bermuda Grass
Fescue Grass
Bluegrass Hay
Timothy Hay
Klein Grass

ROUGHAGE PRODUCTS

Straw Products

Ryegrass Straw
Fescue Straw
Bluegrass Straw
Wheat Straw
Barley Straw
Rice Straw
Oaten Straw

Other Hay Products

Blended Hay
Corn Silage

FEED COMMODITIES

Hay & Straw Pellets

Alfalfa Pellets
Rice Husk Pellets
High Fiber Pellets
Wheat Bran Pellets
Wheat Straw Pellets
Ryegrass Pellets

Other Commodities

Sugar Beet Pulp
Cottonseed
Feed Barley
Feed Wheat
Feed Corn
Sorghum
DDGS
Citrus Pulp
Molasses
Sunflower Meal | Seed
Rapeseed Meal | Seed
Soybean Meal | Seed
Fish Meal
Palm Kernal Expeller
Compound Commodity
Pellets

ADDITIVES AND SUPPLEMENTS

Additives

Vitamins and Minerals
Amino Acids

Supplements

TMR Feeds
Engineered-to-Order
Feeds



📷 Harvesting Operation - Romania

WIDESPREAD FORAGE FARMING AND PROCESSING OPERATIONS

USA AND MEXICO

- 40 years of leading industry experience
- farms in Eastern Arizona and Southern California
- 30,000 acres of land in forage growing areas
- 4 processing plants: Ellensburg, Vacaville, Wilmington, Mexico
- 700K MT annual processing and trading capacity
- top US forage exporter to East Asia and Middle East
- awarded the US presidential “E” award for exports

USA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												

SPAIN

- largest forage producer in Spain and across Europe
- 20,000 acres of farming land for forage cultivation
- 4 production plants in Ivars, Bellvis, Linyola, Bujaraloz
- 300K MT annual trading and sourcing capacity
- well equipped warehousing and storage facilities
- modern in-house laboratory for forage nutritional testing
- cutting-edge dehydration and packing technologies
- long-term relations with the port of Barcelona

SPAIN - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												

ITALY

- leader in forage and feed trading and distribution
- more than 500K MT annual trading volume
- long standing relations with preferred suppliers
- leading market position across the GCC, Far East, North Africa, Levant and Mediterranean countries
- pioneer in innovative forage products’ development

ITALY - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✗ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												



WIDESPREAD FORAGE FARMING AND PROCESSING OPERATIONS

ROMANIA

- own farming coupled with long-term exclusive supply agreements with forage producers and alfalfa growers
- high yields and high quality end-products
- presence across the entire supply chain (farming, sourcing, processing, and distribution...)
- state-of-the-art processing and packing facilities

SERBIA

- own farming coupled with long-term exclusive supply agreements with forage producers and alfalfa growers

SOUTH AFRICA

- sourcing platform for alfalfa and other grass varieties
- solid relationships and secure supply contracts with farmers, forage growers and agriculture cooperatives
- 50,000 MT annual alfalfa sourcing capacity
- (*pipeline*) acquisition of farming land for alfalfa cultivation
- (*pipeline*) pressing plant set up and local logistical services

EGYPT

- 20,000 acres in East Owaynat and Toshka dedicated to the production of alfalfa, silage and other crops
- forage processing and baling facility
- local partnership for overland transport and overseas freight
- 50,000 MT of forage and silage production per annum

ROMANIA AND SERBIA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												

SOUTH AFRICA - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✗ OWN FARMING											
	✓ FARMING LONG-TERM CONTRACTS											
	✗ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												

EGYPT - FARMING CALENDAR												
MONTHS	01	02	03	04	05	06	07	08	09	10	11	12
BUSINESS MODEL												
	✓ OWN FARMING											
	✗ FARMING LONG-TERM CONTRACTS											
	✓ PROCESSING											
	✓ TRADING											
✓ SUPPLY CHAIN MANAGEMENT												



📷 Forage Dehydration Plant - Spain





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GRAINS

SUPERIOR RICE MILLING INFRASTRUCTURE

RICE

- expertise in paddy sourcing from India and Pakistan
- finest varieties of Basmati and non-Basmati rice
- strategically located mills in India, Pakistan and UAE
- fully integrated and automated milling infrastructure
- annual processing capacity of 260,000 MT
- annual trading capacity of 500,000 MT
- temperature controlled, insulated and automated silos
- latest fully automated equipment from renowned manufacturers
- in-house insulated and covered storage facilities for finished rice
- high speed fully automated bulk bagging, taping and strapping
- high speed fully automated consumer packaging



**First Rice Mill in
the UAE and Gulf
Region**



**Largest Fully
Automated Plant
in a Single Hub
in India**



**Largest Fully
Automated Rice
Mill in Pakistan**

Our Retail Brand: Al Hosn





© Kizad Rice Mill - Abu Dhabi, UAE



1023 18 300



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SUPERIOR FLOUR MILLING INFRASTRUCTURE

FLOUR

- Al Dahra's stake in Loulis Mills, Greece-based leading flour miller
- 500,000 MT flour annual production capacity
- 80,000 MT total grains storage capacity
- 120 different end products
- 25% share of the Greek market; leader in the Balkan area
- 3 privately owned distribution centers in Greece
- high-tech in-house laboratories
- in-house experimental and pilot bakeries

Keratsini Piraeus Port

strategic location in the largest port in Greece with private dock

- dock capacity: 150 tons per hour
- grinding capacity: 300 tons per day
- grain silos capacity: 20,000 tons
- flour silos capacity: 5,000 tons
- research and development

Sourpi Magnesia Port

private port with loading and offloading services

- 7 production lines with grinding capacity of 1,000 tons per day
- grain silos capacity: 55,000 MT
- flour silos capacity: 5,000 MT
- bagged products warehouse
- modern organic mill and pellet press

Our Retail Brand: Loulis





KS2

B2
C 6





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SUPERIOR DAIRY PRODUCTION INFRASTRUCTURE

Fresh Milk

- 3,200 milking cows across the UAE and Serbia
- 50,000 liters of fresh milk daily

Cheese Production

- cheese production facilities in UAE
- 50 tons of cheese produced annually
- 9 types of cheeses: Halloumi, Bulgari, Nabulsi, Shilal, Akawi, Shanklish, Kashkaval, Majdouli, Baladi



Organic Production

- 20 organic milking cows in UAE
- 250 liters of organic milk daily
- 60 tons of organic cheese produced yearly





© Al Dahra Baywa Tomato Greenhouses – Al Ain, UAE



FRESH PRODUCE

150K MT OF FRESH PRODUCE ANNUALLY FARMED, SOURCED AND SUPPLIED

Citrus

- 1,150 hectares Citrus orchard in Egypt
- 40,000 MT annual production
- wide citrus varieties: oranges, mandarins, grapefruits and lemons
- automated state-of-the-art citrus packhouse forced cooling and cold storage
- 300 MT daily sorting capacity with GLOBALSCAN technology
- Moroccan clementines and oranges (sourced)



Apples

- 130 hectares Apples orchard in Serbia
- 10,000 MT annual production
- 5 apple varieties: Golden Delicious, Red Delicious, Granny Smith, Fuji and Gala
- long storage and cold storage facilities



Our Retail Brands

Citrus, Apples, Grapes,
Dates, Pomegranates





Grapes

- own farms in Namibia and contracted growing in Egypt
- exporting over 400,000 cartons of Grapes annually
- varieties include White Seedless, Red Seedless, Red Seeded and others



Dates

- 180 hectares Dates orchard in Namibia with annual production of around 200 MT
- varieties include Fresh Barhi and Mejdool
- drying, packing and cold storage facilities



Pomegranates

- Egypt (contracted growers) and Morocco (sourcing)
- main variety: Wonderful



Our Retail Brands

Citrus, Apples, Grapes,
Dates, Pomegranates





Tomatoes

- 25 acres greenhouses in the UAE for tomatoes cultivation with in-house nursery
- year-round 365 days supply and distribution
- retail brand Mahalli in local supermarkets
- 180,000 snack tomato plants cultivated
- closed water cycle generating 70% savings
- 100% climate control and pesticides reduction



Olives

- 3,000 acres for olive farming in Morocco
- 840,000 olive trees / 6,000 MT annual production
- extra virgin olive oil production
- 1,500 tons of olive oil produced per annum
- retail brand Oliva distributed internationally



Our Retail Brand
Olive Oil

Oliva
extra virgin olive oil

Our Retail Brand
Tomatoes

مَحَلِّي
mahalli



© Tomato Greenhouses – Al Ain, UAE



An aerial photograph of a vast agricultural landscape. The foreground and middle ground are filled with a patchwork of fields in various colors, including vibrant greens, yellows, and browns, indicating different crops and stages of growth. A long, straight line of trees or a road runs horizontally across the middle of the frame. In the background, rolling hills and mountains are visible under a bright blue sky with scattered white clouds. A faint rainbow is visible on the left side of the image.

a global leader in agribusiness

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